



CEMETERY AND FUNERAL BUREAU
 400 R STREET, SUITE 3080
 SACRAMENTO, CA 95814
 (916) 322-7737 Fax (916) 323-1890



2002 PRENEED FUNERAL TRUST FUND DECLARATION OF NON-REPORTING STATUS

LICENSE NUMBER: FD _____

FUNERAL ESTABLISHMENT: _____

ADDRESS: _____

1. For the calendar year ending December 31, 2002, the funeral establishment is exempt from annual trust reporting requirements based upon the following: (check all that apply)

- ☐ No preneed sales of funeral services or merchandise
- ☐ The consumer deposits money directly into a savings account and the consumer is the trustee of the money held in the savings account. The funeral establishment does not receive any money directly or indirectly from the consumer for deposit into the savings account
- ☐ The consumer purchases insurance for preneed funeral services and/or merchandise. The payments are made directly by the consumer to the insurance company. The funeral establishment does not receive any money directly or indirectly from the consumer for payments on the insurance policies. **Attach list identifying all the insurance companies**
- ☐ The consumer purchase is made through a trust company with deposits made by the consumer directly to the trust company. The funeral establishment does not directly or indirectly receive any money from the consumer for deposit with the trust company. **Attach list identifying all of the trust companies**
- ☐ Other: _____

2. The preneed funeral trusts are combined into a common trust fund containing two or more establishments pursuant to Title 16, California Code of Regulations Section 1269(f). Accordingly, one combined report is filed which discloses each funeral establishment's information separately. The combined report is filed by _____.

I certify under penalty of perjury, under the laws of the State of California that the information presented above is complete, true and correct to the best of my knowledge and belief.

Signature: _____ Date: _____

Name (Print): _____

Title (Print): _____

COMPLETE FORM AND MAIL TO THE ADDRESS ABOVE – NO FEE IS REQUIRED

FILING DEADLINE: Business and Professions Code Section 7746 requires that any funeral establishment that does not have to file the *2002 Preneed Funeral Trust Fund Report* must file this report on or before May 1, 2003. **Failure to file the report may result in disciplinary action.**